

INSURANCE TECH & INNOVATION CONFERENCE

Next Step in Your Digital Transformation
& Innovation Journey

Date: June 11 & 12, 2025

Location: Embassy Suites by Hilton
Chicago Downtown Magnificent Mile - USA



2025

ALTAWORLD

Event Overview

Revolutionizing Insurance Through Technology & Innovation

The insurance industry is undergoing a fundamental transformation driven by digital innovation, changing customer expectations, and emerging technologies. InsurTech has broken conventional barriers, opening doors to new business models, data-driven strategies, and cutting-edge advancements.

To stay ahead in this rapidly evolving landscape, insurance companies must accelerate their digital transformation journey. The **Insurance Tech & Innovation Conference 2025** is your gateway to discovering the latest strategies, insights, and solutions from 30+ industry experts who are shaping the future of insurance.

Join 200+ leaders from across the insurance value chain—including technology, innovation, data, and analytics professionals—as we explore how digital disruption, AI, automation, and customer-centric solutions are redefining the industry.

KEY HIGHLIGHTS

- **Enhancing Customer Experience & Engagement**
 - Conversational AI, chatbots & omnichannel support
 - Data-driven personalization & customer-centric models
- **Digital Insurance Disruption**
 - Leveraging analytics, blockchain & cloud technology
 - Future-ready insurance ecosystems
- **AI, ML, IoT & Big Data in Insurance**
 - Driving efficiencies & predictive insights
 - Transforming underwriting & risk assessment
- **Process & Claims Transformation**
 - RPA, automated compliance & legacy modernization
 - Virtual claims handling & digital-first workflows

WHO SHOULD ATTEND?

- The event will witness the perfect blend of leadership across the insurance sector who are looking to gain insights and wish to stay ahead in their digital transformation journey.
- The attendee mix will observe CIOs, CTOs, CEOs, VP, Directors, Heads, and managers from the insurance domain including Brokers/agents, Retail agents, Claim Adjusters, Underwriters, Actuaries and more..
- CEOs, VP, Directors, Heads, and managers from the insurance domain including Brokers/agents, Retail agents, Claim Adjusters, Underwriters, Actuaries and

Day 1: 11 June 2025

8:00 AM – Registration

8:50 AM – Opening Remarks

Welcome address by Altaworld and introduction to Chairperson

9:10 AM – Keynote: The Future of Insurance in a Digital-First World

- **Sandra Molina**, Founder & Strategic Consultant, **Umbrella RS**

9:30 AM – Panel Discussion: Disrupting Traditional Insurance with AI & Machine Learning

Moderator: Michael Greenhow, SVP of Customer Growth & Success, **Ondexx**

Panelists:

- **Arthur Borden**, Middle Market Business Architect, **Nationwide**
- **Richard Wiedenbeck**, Chief AI Officer, **Ameritas**
- **Anthony J Rhem**, CEO/Principle Consultant, **A.J. Rhem & Associates, Inc.**
- **Whitney Day**, Director Leave Product, **Navya**

10:20 AM – Rethinking Knowledge Management in the Age of AI for Insurance

- **Michael Greenhow**, SVP of Customer Growth & Success, **Ondexx**

10:50 AM – Morning Refreshments & Networking

11:30 AM – Panel Discussion: Are Traditional Insurance Companies Doomed Without Digital Transformation?

Moderator: Donna Pobiner, Former Managing Director, **Corebridge Financial**

Panelists:

- **Harry Storck**, AVP Risk Control: Commercial Auto, **CNA Insurance**
- **Karl Stark**, Managing Director, **Avandole Insurtech Ventures**
- **Branden Laxner**, Chief Underwriting Officer-Cyber, **Nexus Underwriting**
- **Alla Rakha Sheikh**, Chief Information Officer, **Madison Mutual**

12:20 PM – Balancing Data Privacy and Liability: How Carriers Can Respect Policyholders Amid Evolving Property Data Laws

- **Kimberly Burdi-Dumas**, Director, Insurance Strategy, **DocuSketch**

12:50 PM – Lunch & Networking



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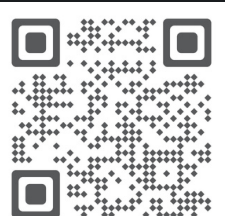
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Day 1: 11 June 2025



1:45 PM – Fireside Chat: The Impact of Climate Change on the Future of Insurance

Moderator: **Stacey Saunders**, Leadership Strategist and Business Coach, **Saunders Consulting LLC**

Panelists:

- **Julie Watson**, GL Claims Leader, **Gallagher Re**
- **Brett McKenzie**, Co-founder, **CoVerse is Now: MotiVerse**



2:25 PM – The Dark Side of Digital Insurance Applications: Bridging CX and Risk with Behavioral Data

- **Kyle Washburn**, Enterprise Sales, **ForMotiv**



2:55 PM – Transforming Commercial Auto Insurance Safety Culture – Maximizing the Value of Vehicle Telematics to Improve Your Risk Profile

- **Harry Storck**, AVP Risk Control: Commercial Auto, **CNA Insurance**



3:20 PM – Afternoon break & Networking



4:05 PM – Panel Discussion: Embedded Insurance – A Passing Trend or the Future of Distribution?

Moderator: **Vinita Jajware-Beatty**, President, **TIWA**

Panelists:

- **Rebecca Nickoll**, AVP, Omnichannel Product Management – Enterprise Digital Platform, **Nationwide**
- **Matthew Krzywicki**, Director & Head of Insurance Ops Transformation Consulting, **Alpha FMC**



4:50 PM – Fireside Chat: Data Privacy & Cybersecurity in the Age of InsurTech

Moderator: **Vinita Jajware-Beatty**, President, **TIWA**

Panelist:

- **Al Bagiro**, Chief Executive Office/CTO, **Cogo Insurance**
- **Shiraz Saeed**, Senior Vice President-Product Leader Cyber & Technology Risk, **ARC Excess & Surplus LLC**



5:30 PM Closing remarks



5:35 PM Networking Reception



6:30 PM End of Day 1



Day 1 - SPEAKERS



Vinita Jajware-Beatty
President, **TIWA**

Vinita Jajware is President of the Toronto Insurance Women's Association (TIWA), a not-for-profit trade association. Established in 1960, TIWA has a rich history within the insurance industry of producing compelling educational events and unparalleled networking opportunities. Vinita was elected President in 2016 after serving several years on the Board of Directors in senior positions. Under her leadership she has modernized the organization's goals and has successfully reinvigorated a celebrated staple of the insurance industry. As President of TIWA, Vinita acts as a resource for the entire insurance community, including brokers; underwriters; claims; and risk management professionals. Along with her work with TIWA, Vinita is also the Vice President, Operations & Business Development with an engineering firm with operations rooted in the Construction, Risk Management, and Insurance Industry.



Sandra Molina
Founder & Strategic Consultant, **Umbrella RSC**

Sandra Molina is the founding director of InsurBot Latina, a white-label insurtech platform, and leads the AI & Insurance Chapter at AliaR, Latin America's foremost hub for ethical innovation. She is currently spearheading the region's first AI Certification for Insurance Professionals, integrating customer-centric automation and responsible AI into industry education.



Michael Greenhow
SVP of Customer Growth & Success, **Ondexx**

Michael Greenhow is SVP of Customer Growth & Success at Ondexx, a leading information & knowledge management (KM) solution provider. He leverages his deep understanding of customer needs to drive organizational transformation through enhanced knowledge sharing and collaboration. Michael brings over 25 years of experience in technology and finance and is committed to delivering innovative solutions with a proven track record of helping mid-market and enterprise clients achieve their goals.

Day 1 - SPEAKERS



Arthur Borden

Middle Market Business Architect, **Nationwide**

Art Borden is an insurance business and technology leader with extensive experience conceptualizing, building and implementing full life cycle UW capabilities. Art's current role is the middle market Business Architect for Nationwide, leading the definition and delivery of their future state UW platform. This includes and AI based digital strategy foundation, policy administration transformation and workbench design and delivery. Before Nationwide, his background includes business architecture and transformation roles in a number of US and internationally based P&C companies, spanning multiple functional areas - UW, claims, operations and sales.



Richard Wiedenbeck

Chief AI Officer, **Ameritas**

Richard Wiedenbeck is the SVP & Chief AI Officer at Ameritas, leading enterprise initiatives in AI, analytics, and digital transformation. With over three decades of experience across defense, consulting, manufacturing, and technology, he has held leadership roles at TRW, Boeing, Capgemini, and also founded a successful tech consulting firm. Since joining Ameritas in 2010, Richard has served as CIO and now drives innovation through advanced technologies and automation strategies. He is a member of the Forrester Client Advisory Board and the Novarica Technology Research Council. In 2020, he was inducted into the CIO Hall of Fame for his visionary leadership and impact on enterprise technology.



Anthony J Rhem

CEO/Principle Consultant, **A.J. Rhem & Associates, Inc.**

Dr. Anthony J. Rhem is a recognized authority in Artificial Intelligence (AI), Knowledge Management (KM), Big Data, and Information Architecture. As CEO and Principal Consultant of A.J. Rhem & Associates, Inc. since 1990, he has delivered AI and KM strategies, governance, and solutions to Fortune 1000 companies across insurance, finance, healthcare, legal, retail, logistics, as well as government and global organizations. Dr. Rhem serves on advisory boards including Halen Technologies, ABAN Innovations, Sugarwork, George Mason University's STEP Collective, and Kent State University's KM Advisory Team. He contributes to AI ethics through the AI and Ethics journal by Springer and the NSF SBIR Review Panel. A frequent speaker and published author, he has trained professionals across industries in AI, KM, and strategic leadership. His academic credentials include studies at MIT, Walden, Dartmouth, DePaul, Purdue, and Clark Atlanta University, along with certifications in AI ethics and leadership.

Day 1 - SPEAKERS



Whitney Day

Director Leave Product, **Navya**

Whitney Day is an experienced and licensed insurance professional specializing in home and auto coverage. Currently serving as a Senior Advisor at Concentrix, she provides personalized insurance solutions tailored to individual client needs. Whitney is licensed in multiple states, including Georgia, Florida, Alabama, Texas, New York, Ohio, and Kentucky, and brings a deep understanding of state-specific regulations and compliance requirements. Her client-centric approach focuses on building trust, ensuring comprehensive protection, and simplifying the insurance process for individuals and families. With a strong background in customer engagement and policy advisory, Whitney is known for her dedication to delivering exceptional service and transparent guidance. She takes pride in helping clients make informed, confident decisions about their insurance coverage. Whitney continues to be a valued advisor in the industry, committed to integrity, responsiveness, and long-term client relationships.



Donna Pobiner

Former Managing Director, **Corebridge Financial**

A forward-thinking executive with over 10 years of success leading innovation, risk management, and transformation across Fortune 100 companies. Known for challenging the status quo, driving digital and operational transformation, and mobilizing global teams to manage risk, improve resiliency, and enable growth. A recognized change champion, with proven achievements in M&A integration/separation, expense optimization, and cultural transformation. Deep expertise in enterprise risk management, including cybersecurity, third-party risk, resiliency programs, and risk governance. Skilled in designing future-state operating models and driving scalable, cross-functional solutions. Experience spans product development, market strategy, and growth in annuities, mutual funds, stable value funds, and retirement plans.



Harry Storck

AVP Risk Control: Commercial Auto, **CNA Insurance**

Harry Storck is CNA's Assistant Vice President of Risk Control. He oversees the development and implementation of global strategic operating priorities for Commercial Auto. Before joining CNA, he served as the Global Leader for Auto Liability at AIG and most recently led Loss Prevention in the commercial transport sector at Progressive. Additionally, he possesses extensive experience in fleet safety management working directly with policy holders and third-party fleet safety solutions. Harry holds a Bachelor of Arts in Business Administration from Loyola University Maryland.

Day 1 - SPEAKERS



Karl Stark

Managing Director, **Avandole Insurtech Ventures**

Karl is a serial entrepreneur having invested or built more than a dozen successful businesses. He is currently Managing Director at Avondale Insurtech Ventures, where he is engaged in driving transformative change within the insurance industry. Karl is an advisor to leading insurtech companies and private equity investors as well as directing Avondale's investments in early-stage insurtech companies. Karl founded and built Elagy, a leading digital life insurance agency, which was acquired in 2020. Prior to Elagy, Karl built Avondale Strategic Partners into a successful consulting practice, largely serving insurance carriers. Avondale was named to the Inc. 500 list of the fastest growing companies in the US on three separate occasions.



Branden Laxner

Chief Underwriting Officer-Cyber, **Nexus Underwriting**

Branden Laxner is the Chief Underwriting Officer for Cyber at Nexus Specialty, leading the cyber and technology E&O underwriting team and products in the US. With over 12+ years of experience across various underwriting disciplines in the US insurance market, he specializes in Cyber, Technology E&O, MPL, Media, and Private D&O. Branden has held key underwriting and leadership positions at prominent insurers including Ambridge Partners, Converge Cyber MGA, AXIS Capital, Markel Insurance, and ACE USA (now Chubb), spanning both startups and established firms where he consistently drove growth and managed profitability across multiple product lines. He holds a Juris Doctor from Valparaiso University and a Bachelor of Science from Elmhurst College, bringing a unique legal perspective to the insurance industry.



Alla Rakha Sheikh

Chief Information Officer, **Madison Mutual**

Allah Rakha Sheikh is a highly accomplished IT leader and results-driven executive, having a wealth of experience spanning over 20+ years. His expertise extends across multiple fronts. From driving innovation in customer engagement, orchestrating product transformations, empowering employees, and optimizing IT operations. With a passion for instilling a culture grounded in ownership, teamwork, and accountability, he places significant emphasis on strategically repositioning IT from a cost center to a revenue generator aligned with broader business objectives. In his role as Chief Information Officer (CIO) at Madison Mutual Insurance Company (MMIC), Sheikh is celebrated for his collaborative and empowering leadership approach. He is strongly devoted to cultivating a culture that values continuous improvement, fosters creativity, and instills a deep sense of responsibility within the IT department.

Day 1 - SPEAKERS



Kimberly Burdi-Dumas

Director, Insurance Strategy, **DocuSketch**

Having grown up in restoration, Kimberly saw the extreme highs and lows of the industry, cultivating a desire to make a significant impact and positively change the industry for future generations. During her tenure, she has affected change in multiple verticals of the industry including restoration, textiles, TPAs, carriers, and is a strategy driver in the claims technology sector. As the Director for Insurance Strategy with DocuSketch, she is committed to impacting the industry through innovation, education, and standardization of systems and processes as a six-sigma green belt.



Stacey Saunders

Leadership Strategist and Business Coach, **Saunders Consulting LLC**

Stacey Saunders is a leadership coach and tireless advocate for equity who brings both clarity and courage to the conversations that matter. As a moderator for this year's Women in InsurTech panel, Stacey is known for curating spaces that are not only inclusive and representative—but transformative. Her leadership style is rooted in human-centered practices and value-based systems, ensuring that innovation doesn't outpace integrity. She believes the future of leadership requires more than disruption—it demands intention. In industries like InsurTech—where digital transformation and automation are rapidly reshaping the landscape—Stacey brings a crucial reminder: progress must serve people. With deep expertise in team dynamics, boundary-setting, and inclusive facilitation, she leads conversations that not only move the room but move the industry forward.



Julie Watson

GL Claims Leader, **Gallagher Re**

With 29 years in the insurance industry, Julie Watson is a respected Strategic Claims Leader known for her exceptional leadership, vision, and unwavering commitment to excellence. Now serving as a Claims Leader at Gallagher Bassett, Julie brings a deep well of expertise in handling high-exposure, multi-million-dollar claims and leading teams through complex litigation landscapes with clarity and purpose. She has effectively managed complex bodily injury and general liability cases, while also mentoring claims professionals in various states. Julie is not only a Claims Leader but also a Developmental Advocate, passionately pursuing the professional growth and well-being of her staff. Her leadership style is grounded in service, empowerment, and integrity. She builds teams that are high-performing, mission-driven, and aligned with best practices in claims resolution and customer care.

Day 1 - SPEAKERS



Brett McKenzie

Co-founder, **CoVerse is Now: MotiVerse**

Brett Ashley McKenzie is a seasoned communications strategist specializing in the insurance and financial services sectors. As the founder of "Insurance Communications SUPERPOWER," she leads CoVerse, a globally recognized agency offering fractional Chief Marketing Officer (CMO), public relations, and communications services tailored for the insurance industry. With over a decade of experience, McKenzie has collaborated with numerous insurance brands to enhance their messaging, brand presence, and market impact. Her expertise lies in simplifying complex insurance concepts into engaging narratives that resonate with diverse audiences.



Kyle Washburn

Enterprise Sales, **ForMotiv**

Kyle is a behavioral analytics expert with over 5 years of experience working with the largest P&C and Life carriers. His work is centered around helping carriers balance seamless customer experiences with appropriate risk & fraud measures to ensure carriers are writing profitable business while serving their customers.



Rebecca Nickoll

AVP, Omnichannel Product Management – Enterprise Digital Platform, **Nationwide**

Rebecca Nickoll leads Nationwide's Enterprise Digital Platforms team. This team is responsible for the strategy, roadmap, and development of Nationwide's Enterprise Digital Platform, which enables partners to access Nationwide's APIs and other integration methods. The enterprise portal also enables secure, easy to understand partner experiences to drive mutual business outcomes. In her 29 years with Nationwide, Rebecca has developed broad experience across insurance functions. She has held positions in training, sales support, operations, marketing, human resources, business technology, and corporate development organizations. Rebecca has a passion for leading cross-functional teams embarking on large, transformative change.

Day 1 - SPEAKERS



Matthew Krzywicki

Director & Head of Insurance Ops Transformation Consulting, **Alpha FMC**

Matt leads Alpha's Insurance Operations Transformation practice. He has 10+ years of leadership and consulting experience with global P&C, Specialty, and L&H insurance carriers. Matt works closely with carrier leadership to align their operating model, operations, and technology to strategic goals. Matt has experience working closely with carrier leadership to develop go-to-market strategies for various products, including embedded insurance, and to design and implement distribution strategies and supporting operations. In addition to enterprise-level strategic programs, Matt has led technology implementations, delivered process improvement initiatives. His experience in strategy through execution enables him to bring a pragmatic lens to recommendations and proactively address common challenges to deliver successful transformations.



Al Bagiro

Chief Executive Office/CTO, **Cogo Insurance**

CTO of Cogo Insurance, an AI-powered insurtech MGA, brokerage and technology provider specializing in commercial auto. Providing a secure AI/ML technology platform to other carriers and MGAs. Al holds an active insurance broker license along with a CPCU, ARM, and AIDA, and cybersecurity certifications CISM, CASP+ and Pentest+. Al and his startups, including COGO, have been part of the Plug and Play Tech Center in Silicon Valley, UC Venture Lab pre-accelerator, and EY Nexus for Insurance. Al pursued undergraduate studies from USC, masters in cybersecurity from WGU, MBA from UMass, a Ph.D. from MGIMO, and is a regular speaker at insurance and technology conferences.



Shiraz Saeed

Senior Vice President-Product Leader Cyber & Technology Risk, **ARC Excess & Surplus LLC**

Shiraz Saeed is the Senior Vice President and Product Leader for Cyber & Technology Risk at ARC Excess & Surplus, LLC, a leading specialty insurance provider. With extensive experience in the insurance industry, he specializes in developing and managing innovative products that address complex cyber and technology-related risks. His leadership has been instrumental in expanding ARC's capabilities in the executive and professional liability sectors. Under his guidance, ARC has strengthened its position in the market, enhancing its ability to deliver comprehensive solutions nationwide. Shiraz is known for his strategic vision, deep industry knowledge, and commitment to providing exceptional service to clients. He plays a pivotal role in driving ARC's growth and success in the evolving landscape of cyber and technology risks.

Day 2: 12 June 2025

8:15 AM – Registration

9:15 AM – Opening Remarks

Welcome address by Altaworld and introduction to Chairperson

9:25 AM – Transforming Insurance Culture – From Apprehension to Innovation

- **Janet Moylan**, SVP, Chief Operations Officer North American Underwriting Group, **AWAC Services Company, Inc.**

9:55 AM – Panel Discussion: Personalization vs. Privacy – Finding the Balance in Customer Experience

Moderator: Rose Hall, Founder & CEO, **RH Business Ventures LLC.**

Panelists:

- **John Hennessy**, Vice President of Underwriting, **Cowbell**
- **Sandra Molina**, Founder & Strategic Consultant, **Umbrella RSC**
- **Geoff McGowan**, Owner, **NORTHCO**
- **Paul Laurent**, Managing Principal, **Capco**

10:40 AM – Strategic Symbiosis: Unlocking Innovation through Startup Incubation–A new approach to building healthcare & insurance solutions that scale

- **Ann Boger**, CEO, **Bramble & Bird Consulting**

11:10 AM – Morning Refreshments & Networking

11:50 AM – Navigating the Tech-Driven Future: The Crucial Role of Emotional Intelligence

- **Julie Watson**, GL Claims Leader, **Gallagher Re**

12:20 PM – Reimagine the Underwriting Process in Insurance using AI

- **Pradeep Batchu**, Director, Developer Experience, **CNA Insurance**

12:50 PM – Lunch & Networking

1:40 PM – Panel discussion: Is the Growth of InsurTech Startups a Threat or an Opportunity for Established Insurers?

Moderator: Brett McKenzie, Co-founder, **CoVerse is Now: MotiVerse**

Panelist:

- **David Schraub**, Founder & CEO, **David Schraub Actuarial Consultancy**
- **Keval Mehta**, Executive Director, Global Head of Insurance technology, **Alpha FMC**
- **Anamika Roy**, Director IT Audit & Data Analytics, **Old Republican General Insurance Group**

Day 2: 12 June 2025



2:25 PM – Panel Discussion: The Role of Automation in Claims Processing – Reducing Fraud or Reducing Jobs?

Moderator: Brett McKenzie, Co-founder, **CoVerse is Now: MotiVerse**

Panelists:

- **Chris Cain**, Vice President, **The Southern Agency**
- **Yandy Placensia**, CEO & Founder, **Datahaven Software**



15:00 PM Closing Remarks



15:10 PM End of Conference

Day 2 - SPEAKERS



Janet Moylan

SVP, Chief Operations Officer North American Underwriting Group,
AWAC Services Company, Inc.

Janet Moylan is a transformational operations expert, conference speaker and published author with over 25 years of commercial insurance domain expertise. Janet is known for making bold, calculated moves to achieve growth agendas and pioneering outside-the-box solutions to translate vision and strategy into reality. As SVP, Chief Operations Officer of North America Underwriting Group for Allied World Insurance Company, Janet steers 3 cross-functional teams in delivering operational excellence and execution of large-scale strategic initiatives in support of billions in written premium. Janet is an executive member of the Allied World Innovation Council and played a pivotal role in the company's win of the 2022 Hackett Digital Award and ISG Award for Digital Leadership. Janet joined Allied World in March of 2012 as Vice President of the Property & Casualty Business Operations Team. Prior to Allied World, she held executive positions at XL Insurance and American International Group.

Day 2 - SPEAKERS



Rose Hall

Founder & CEO, **RH Business Ventures LLC.**

Visionary innovation strategist and risk management expert with 25 years of experience solving complex business problems through innovation. Specializing in guiding organizations through the complex intersection of innovation and risk. Drives measurable business growth and competitive advantage via strategic technology adoption, collaborative partnership ecosystems, and advanced service models. Held senior leadership roles at AXA XL, Turner Construction Company, and WCD Group (now Gallagher Bassett Technical Services) empowering Fortune 500s and ENR 400s C-suite leaders to innovate their risk management strategies. Co-founder of the AXA XL Ecosystem, an intrapreneurial business model merging insurance and technology developed to proactively reduce risk and drive sustainable growth for clients and insurers alike – earning innovation awards from Celent, EFMA & Accenture, and Business Insurance.



John Hennessy

Vice President of Underwriting, **Cowbell**

John Hennessy has been underwriting Cyber for thirteen years in both the Chicago and San Francisco marketplaces. With a business degree in IT, John began underwriting Cyber, E&O and Media alongside P&C lines before transitioning into monoline Cyber/E&O/Media, where he worked for the majority of his tenure at a top national carrier. He has now been at Cowbell for four years and has demonstrated a deep technical knowledge in cybersecurity, privacy law, and the threat landscape, while also applying a clear understanding of the insurance marketplace. John currently leads Cowbell's West Region's Underwriting Team.



Geoff McGowan

Owner, **NORTHCO**

Geoff McGowan, J.D., is the Owner of NORTHCO and has extensive experience in claims management. He has worked with three brokers and reviewed claims at six syndicates. Additionally, he served as the Third-Party Administrator (TPA) for a major teachers' union for 38 years.

Day 2 - SPEAKERS



Paul Laurent
Managing Principal, **Capco**

Paul Laurent is the Data Security & Privacy Lead at Capco, where he helps insurers embed privacy into digital transformation. A technologist and lawyer, Paul brings over 20 years of experience aligning consent, data architecture, and AI-readiness with evolving customer expectations and regulatory demands.



Ann Boger
CEO, **Bramble & Bird Consulting**

Mission-driven leader with a background in insurance, tech product, healthcare, advocacy and strategic planning. Intellectually curious, collaborative, and efficient, I build teams that make an impact. Experienced with product design, project management, fundraising, financial reporting, change management, regulatory compliance, and strategic communications.



Pradeep Batchu
Director, Developer Experience, **CNA Insurance**

As a Versatile Enterprise Architect adept at working with stakeholders to enable and enhance technical development efforts and accomplish business and professional goals. A well-organized team leads with a hands-on and result-oriented approach. Ready to bring years of experience that include cloud-native applications development, Legacy to modern technology migrations and continue in search of new challenges. Believed in technology that helps in solving business needs, Low coding, and more functional approach. Specialized on Test driven development and Cycle of discovery - innovate - adopt - Automate. Specialized on determining optimal integrations in cloud. Successful in implementing various approaches to reduce, reuse and enhance technologies as needed.



David Schraub
Founder & CEO, **David Schraub Actuarial Consultancy**

David is a consultant with 25 years of actuarial experience, bringing the actuarial lens to innovation and technology for the insurance industry. He advises clients on how to implement AI use cases while mitigating unwanted regulatory attention. He also advises clients on traditional life actuarial topics.

Day 2 - SPEAKERS



Keval Mehta

Executive Director, Global Head of Insurance technology, **Alpha FMC**

Keval is an Executive Director at Alpha and is the Global Head of Insurance Technology. He has over 18 years of technology transformation experience helping CIOs and CTOs realize business value through technology investments. He works with insurers and brokers across the Property & Casualty, Life & Annuity and Health sectors as well as Asset Management, Wealth management, Retirement functions.



Anamika Roy

Director IT Audit & Data Analytics, **Old Republican General Insurance Group**

Over fifteen years of corporate & Big 4 experience with numerous internal audit and assurance leadership engagements for large multinational companies, delivering value-added Risk Advisory services including, Sarbanes Oxley Compliance, SOC Reporting, Enterprise-Wide Risk Assessments, developing ERM and IT Risk Assessment frameworks, Cybersecurity, GDPR readiness assessments as well as execution of internal audit plans. Worked with organizations to establish a platform for the delivery of next-generation internal audit services, through the use of analytics, automation, and other emerging tools as well as the adoption of advanced methodologies, approaches, and tools. Successfully helped several clients build organizational competency by setting up their internal Audit Departments including recruiting team members and training them to ensure compliance with SOX and other regulatory requirements.



Chris Cain

Vice President, **The Southern Agency**

Chris Cain is Vice President of The Southern Agency, where he oversees operations and claims management. With over 35 years of experience in the insurance industry, Chris specializes in risk assessment, coverage analysis, and complex claims management, including multi-million-dollar cases and large risk pools. He is a licensed insurance adjuster and agent across multiple states. Throughout his career, Chris has held significant leadership roles, including serving on the Tennessee Bureau of Workers' Compensation Telehealth and Utilization Review Advisory Committees and the United Heartland Insurance Company Claims Advisory Council. He also served as President of both the Tennessee State Claims Association and the Chattanooga Claims Association, the latter for 15 years.

Day 2 - SPEAKERS



Yandy Placencia
CEO & Founder, **Datahaven Software**

Yandy Placencia is the Founder & CEO of DataHaven Software, a cutting-edge InsurTech and AI firm pioneering the "intelligence layer" for property and casualty (P&C) insurance. With a strong technical background and proven success building SaaS platforms, Yandy equips carriers and TPAs with fully managed, cloud-native data lakes and pipelines to support advanced analytics and operational AI. A vocal thought leader, he frequently speaks at industry events such as InsurTech Hartford and has been featured on the "Profiles in Risk" podcast, where he highlighted DataHaven's mission to transform reactive insurance operations into proactive, intelligence-driven businesses

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2025

ALTAWORLD

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Ondexx | Information & Knowledge Management Solution

Stop wasting time searching for information! Ondexx KM is the first 100% cloud information & knowledge management solution that can enable every employee in your company to access the most up-to-date resources they need to do their jobs. Our leading-edge, easy-to-use solution can be accessed from any browser without the need for time and resources from your internal IT department. Companies like MIB, SCOR, and Manulife/John Hancock are already using Ondexx to improve their customers's experience and maintain a competitive advantage.

Ondexx KM users get 2-5 hours back every week! Visit us at the Wabash River meeting room (near the Exhibition Hall) at the Insurance Tech & Innovation Conference to discover the powerful new features of Ondexx KM 6.0, including game-changing AI functionality that's already driving immediate results for businesses like yours.

SILVER SPONSORS

The logo for DocuSketch, featuring the word 'DocuSketch' in a bold, yellow, sans-serif font with a small degree symbol (°) at the end.

DocuSketch

The industry standard in 360° claim documentation, delivering a proven 25%+ reduction in operating costs for residential claims and over 50% for commercial claims. Our tools for visualization, documentation, sketching, and consistent estimating enhance property claim transparency, reducing cycle times by up to 47 days. Our work with one of the top 10 carriers resulted in annual savings of \$35 million.

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Bramble & Bird

Stop wasting time searching for information! Ondexx KM is the first 100% cloud information & knowledge management solution that can enable every employee in your company to access the most up-to-date resources they need to do their jobs. Our leading-edge, easy-to-use solution can be accessed from any browser without the need for time and resources from your internal IT department. Companies like MIB, SCOR, and Manulife/John Hancock are already using Ondexx to improve their customers's experience and maintain a competitive advantage.



Capco

Capco, a Wipro company, is a global management and technology consultancy specializing in driving transformation in the energy and financial services industries. Capco operates at the intersection of business and technology by combining innovative thinking with unrivalled industry knowledge to fast-track digital initiatives for insurance, capital markets, wealth & asset management, banking & payments, and the energy sector. Capco's cutting-edge ingenuity is brought to life through its award-winning "Be Yourself At Work" culture and diverse talent.



ForMotiv

ForMotiv is the leading behavioral data platform for the insurance industry, helping carriers detect risk, reduce fraud, and improve conversion through real-time digital behavior analysis. By analyzing how users interact with digital applications, ForMotiv delivers predictive insights into risk and purchase intent, enabling smarter, faster underwriting decisions. Trusted by top P&C and Life insurers, ForMotiv empowers carriers to balance growth and risk without increasing friction.

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Input 1

Since 1984 Input 1 has been the leading provider of digital billing services and payment solutions to the insurance industry. Our entire focus is on modernizing the entire premium collection lifecycle with a one-of-a-kind digital billing and payments platform that has created greater operational efficiency and higher profit margins for every one of our clients. Input 1's solutions are used by over 125+ companies and thousands of insurance agents in North America, while our system help manage over 1 million policyholders annually. Input 1 is unique because we use the very software we license to the marketplace.



NXT Level

NXT Level specializes in Guidewire Software products, MuleSoft, Salesforce, AWS & all ECM applications. We have 35 years of IT experience, and 18 years implementing Guidewire InsuranceSuite, DataHub/InfoCenter and Portals. We offer competitive rates and customer-centric engagement models that include Onsite, Onshore and Offshore or any combination of the three.



Applied Underwriters

Applied Underwriters (AUW) is a global risk services company that assists governments, businesses, and individuals through financial risk by applying unconventional thinking to the conventional tools of insurance, reinsurance, investing, and business services.

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AppMill

AppMill enables organizations to build new software applications faster, with less defects, while reducing cost of the project, and minimizing risk. It allows simple development using built in drag-n-drop tools (no-code), moderate customization by using client-side actions written in Javascript (low-code), and advanced application development using traditional software methods (full-stack).



Click-Ins

Click-Ins' AI-driven automated technology completely redefines the damage detection and automated estimation category. We help insurance and car companies transition from manual procedures to fast and efficient fact-based processes, within your native applications or ours. Click-Ins provides a user experience that is simpler, more reliable and delivers unmatched speed and accuracy from any mobile device.

The Convr logo features the word "convr" in a bold, blue, sans-serif font, with the 'o' and 'v' being lowercase and the 'c' and 'r' being uppercase.

Convr

Convr is the leading Artificial Intelligence (AI) company transforming commercial P&C insurance underwriting, with a frictionless experience - from automating submission ingestion through data enrichment and account prioritization. The Convr modular workbench delivers unmatched speed-to-quote efficiency and world-class customer experiences through data, discovery and decisioning intelligence. For commercial carriers, MGA's and brokers, we drive transformational change in less than 60 days.

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Insurity

Insurity is a leading provider of cloud-based software for insurance carriers, brokers, and MGAs. Insurity is trusted by 22 of the top 25 P&C carriers and 7 of the top 10 MGAs in the US and has over 400 cloud-based deployments. Through its best-in-class digital platform, unrivaled industry experience, and most robust analytics offerings, Insurity is uniquely positioned to deliver exceptional value, empowering customers to focus on their core businesses, optimize their operations, and provide superior policyholder experiences. Insurity is a portfolio company of GI Partners and TA Associates.



Exdion Insurance

Exdion Insurance is a leading technology provider dedicated to digitally transforming how insurance agencies manage E&O risks. Our AI-powered platform, CSRDigit, built for both Commercial and Personal Lines, automates the full policy check lifecycle. Through our SaaS+ solutions—including Policy Check, Quote Compare, Exclusionary Identification, Forms Comparison, and more—we help optimize accuracy, accelerate quoting, and reduce costs. Exdion stands out with a distinctive SaaS+ model that blends AI with human expertise for seamless exception handling—unlike traditional outsourcing firms or pure tech players.



The Ksquare Group

The Ksquare Group empowers insurers to transform customer journeys—across quoting, servicing, and claims—through expert solutions. From agents to underwriters, we streamline operations, personalize experiences, and unify data. Specializing in Life, Health, P&C, Travel, Pet Insurance, and Surety Bonds, we deliver smarter, faster, more human insurance experiences.

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Enkefalos

Enkefalos is a global AI-driven product engineering and IT services company with a deep specialization in the insurance industry. From AI-powered claims automation and underwriting to regulatory compliance and embedded insurance, our solutions help insurers, MGAs, and TPAs accelerate digital transformation. With a decade of experience and global presence, Enkefalos empowers insurance enterprises to innovate, scale, and lead with confidence in a data-first world.



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